

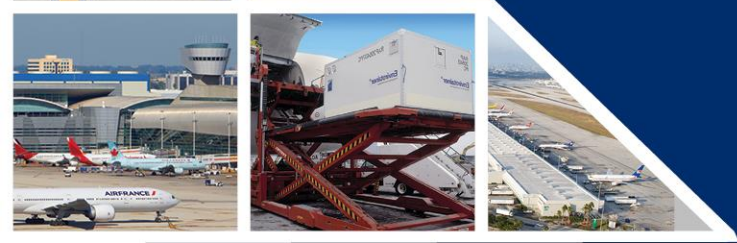
# MIA Overview

US-Africa Trade and Investment Conference

October 26, 2023



Dimitrios Jimmy Nares  
Section Chief, Aviation Marketing  
Miami-Dade Aviation Department



# MIA INDUSTRY RANKINGS

#1 Airport in USA for International Cargo (2022)

#2 International Passenger Gateway to the USA (2022)

Largest and Best Served Gateway  
to Latin American & Caribbean Region

# 50.7 million (2022)

37.3 million (2021)  
18.9 million (2020)  
45.9 million (2019)



**Record Year:  
Most Passengers Ever!!!**





# MIA – ROUTE NETWORK



**96**

**AIRLINES  
STRONG**

**56**

PASSENGER  
AIRLINES

**40**

CARGO (freighter)  
AIRLINES

SERVICE TO

**159**

PASSENGER  
DESTINATIONS

**107**

FREIGHTER  
DESTINATIONS



# MIA - CARGO HIGHLIGHTS

**#1** Airport in USA for International Freight / **#7** Globally (2022)

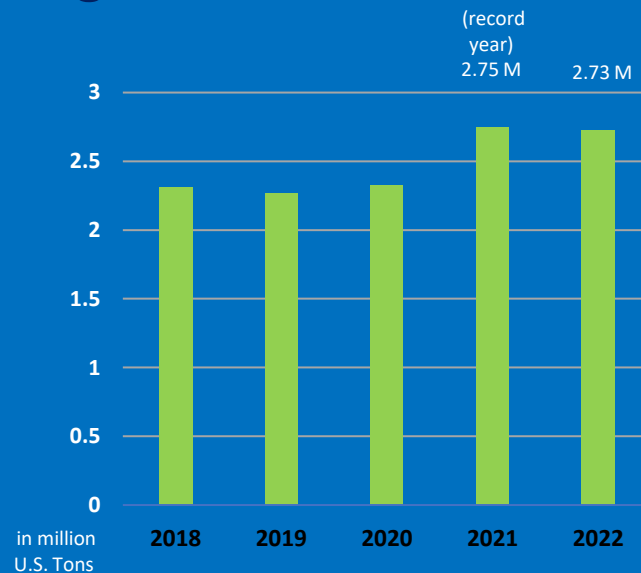


**2.73 million**  
U.S. Tons of Air Freight  
(2022)

Major Transshipment Hub:  
**37%** of tonnage in-transit  
to third countries

2020-22:  
MIA's  
highest  
three years  
ever for total  
airfreight-

## MIA Growth Trend Freight Volumes Last 5 Years



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**2023** **MIA**  
MIAMI INTERNATIONAL AIRPORT

# MIA DOMESTIC (PAX) CONNECTIONS - 60



# MIAMI INT'L (PAX) CONNECTIONS (75 LATAM/ 21 TRANSATLANTIC/ 3 CANADA)





# MIA – REGIONAL GATEWAY

## Largest and Best Served Gateway to Latin American/ Caribbean Region

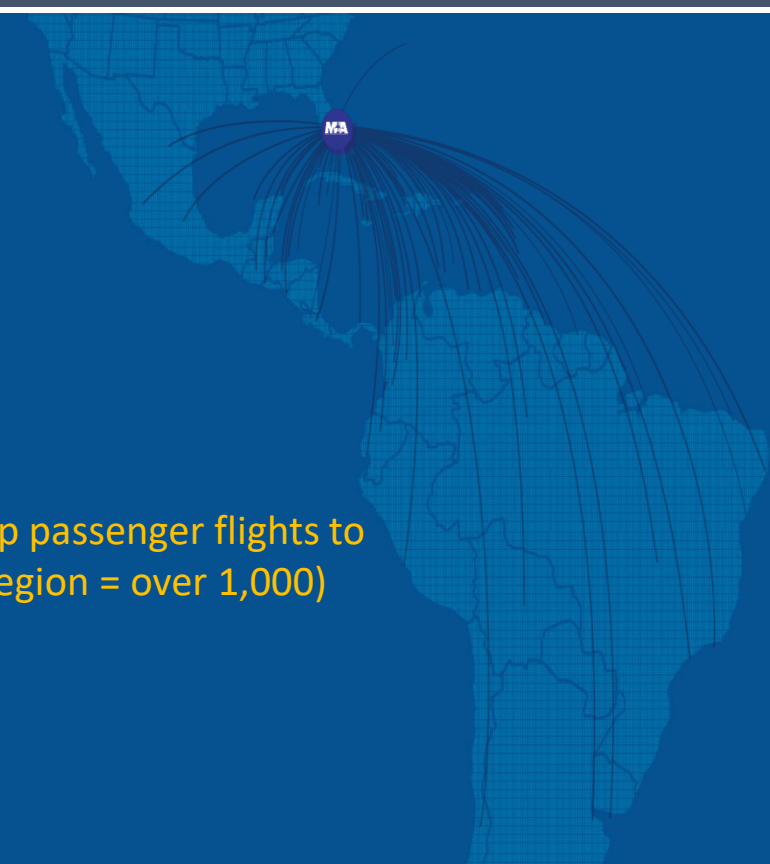
← 83% OF U.S. AIR IMPORTS      → 80% OF U.S. AIR EXPORTS

Between Latin American / Caribbean Region and USA

77

NON-STOP MARKETS

(Average weekly non-stop passenger flights to 78 non-stop markets in region = over 1,000)



# International Trade





# MIA – TOP TRADE PARTNERS

## MIA's TOP 10 TRADE PARTNERS Origin/Destination Freight for 2022

Top 10 Trade Partners by Weight (in US Tons)		Top 10 Trade Partners by Value (in US Dollars)	
COLOMBIA	354,429	BRAZIL	\$12,972,777,508
CHILE	325,460	COLOMBIA	\$6,569,865,976
BRAZIL	134,606	CHILE	\$5,531,072,889
ECUADOR	109,508	UNITED KINGDOM	\$4,238,640,506
COSTA RICA	46,105	CHINA	\$3,804,197,997
PERU	44,556	ARGENTINA	\$3,214,350,178
ARGENTINA	31,841	COSTA RICA	\$3,101,612,102
DOMINICAN REPUBLIC	29,564	MALAYSIA	\$2,172,599,640
HONDURAS	25,158	FRANCE	\$2,160,491,156
CHINA	20,944	PERU	\$1,989,287,096
Total Trade - Top 10	1,122,171	Total Trade - Top 10	\$45,754,895,048
<b>Total MIA Trade</b>	<b>1,418,709</b>	<b>Total MIA Trade</b>	<b>\$73,854,712,317</b>

Note: Trade by weight increased by 10% and Total Value increased by 7% in 2022.

Above reflects the 63% of freight that cleared at MIA; an additional 37% was transshipped.



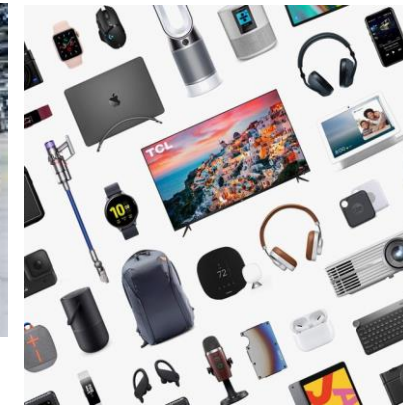
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# MIA – TOP COMMODITY GROUPS

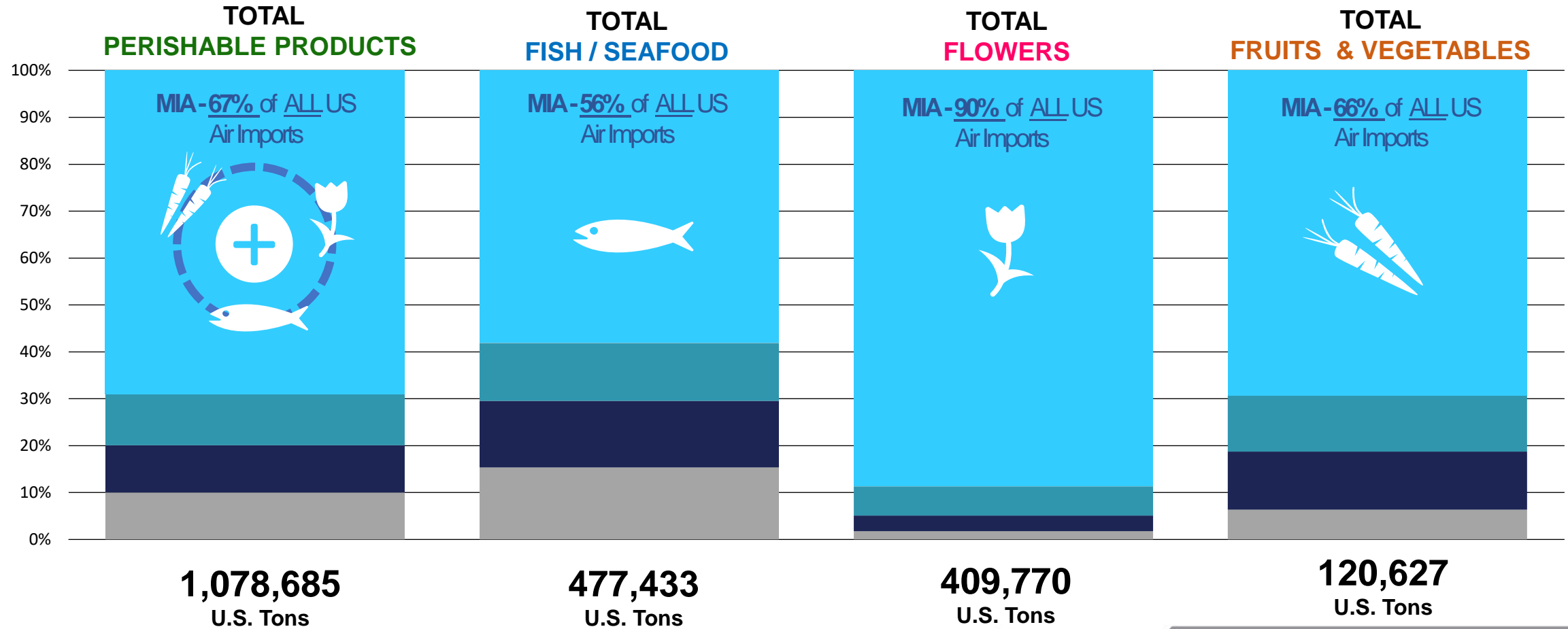
## TOP 10 COMMODITY GROUPS - 2022

	<b>Export Tons</b>		<b>Export \$\$\$</b>
Oil / Gas Drilling Machinery	59,468	Air / Spacecraft Parts	9,214,053,617
Vehicle Parts/Tires	55,771	Pharmaceuticals	6,422,429,945
Industrial Machinery / Parts	43,324	Computers / Peripherals	5,324,128,983
Computers / Peripherals	25,272	Telecommunications Equipment	3,933,378,847
Telecommunications Equipment	24,498	Industrial Machinery / Parts	2,445,010,611
Plastics	23,627	Medical Equipment	1,938,407,959
Metals and Metal Products	22,783	Computer Chips & ICs	1,915,359,644
Pharmaceuticals	15,832	Scientific Instruments	1,744,907,195
Commercial Machinery	15,324	Gold / Jewelry & Gems	1,411,220,987
Medical Equipment	13,628	Vehicle Parts/Tires	803,434,634
	<b>Import Tons</b>		<b>Import \$\$\$</b>
Flowers	370,946	Gold / Jewelry & Gems	4,385,326,056
Fish / Crustaceans	263,354	Computer Chips & ICs	3,123,341,305
Vegetables & Roots	46,764	Fish / Crustaceans	2,531,146,659
Fruits & Juices	32,837	Telecommunications Equipment	2,515,125,773
Clothing	14,483	Air / Spacecraft Parts	2,222,324,476
Telecommunications Equipment	13,549	Flowers	1,724,321,517
Seeds and Grass	12,158	Medical Equipment	1,395,018,083
Vehicle Parts/Tires	11,880	Computers / Peripherals	668,609,850
Industrial Machinery / Parts	11,274	Art & Antiques	620,591,501
Household / Consumer Goods	10,574	Clothing	606,048,423



# MIA – PERISHABLES HUB

MIA leads all U.S. Airports in Perishables Air Cargo by a wide margin (2022)





# MIA – PHARMA HUB

The First IATA Designated  
“Pharma Hub Airport”  
in North America



## MIA Pharma 2022:

- 16 million Kg of pharma trade valued at **\$6.9 billion**
- Average of over 16 million Kg per year, 2018 - 2022
- Major airport hub for COVID-19 vaccine distribution



## MIA CEIV Pharma Certified Community (9):





# MIA FTZ

Magnet Site Area includes all 3,248 acres of the airport.

FTZs defer, reduce, and eliminate customs duties.

FTZs allow manufacturing, mixing of foreign/domestic merchandise, kitting and long-term storage.

## LATAM FTZ

- First FTZ Operator at MIA
- Primarily used import/export avionics/aviation parts

## Target industries:

- Electronics
- Aerospace
- Perishables
- Pharmaceuticals
- Avionics



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# MIA – Africa Trade



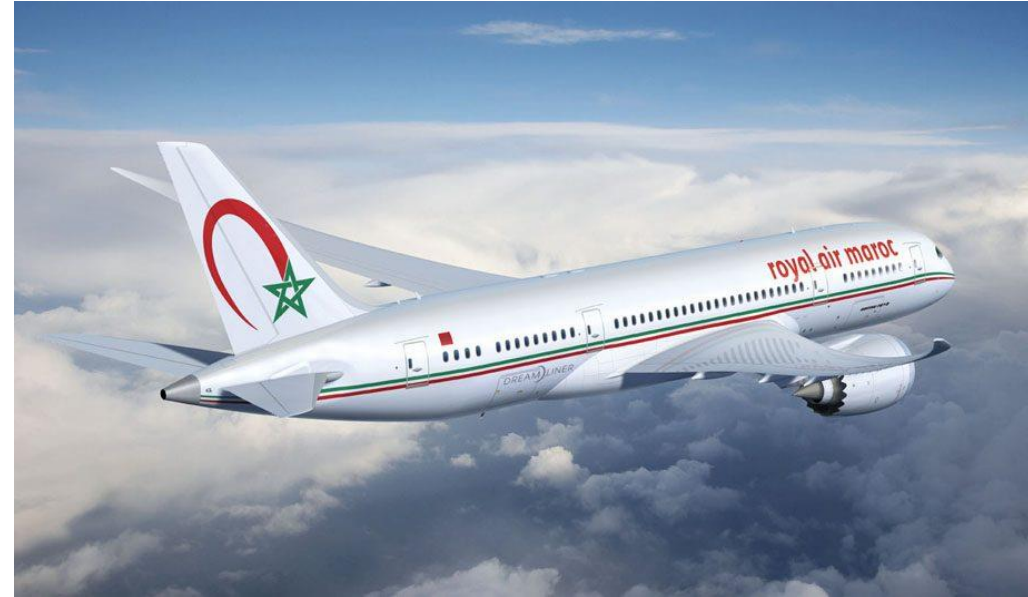


## MIA-AFRICA AIR SERVICE (Freighter and Belly Cargo)

Currently Two Airlines serve Africa from MIA (1 Freighter / 1 Passenger) :



Ethiopian Airlines Cargo  
Addis Ababa, Ethiopia  
August 2018



Royal Air Maroc  
Casablanca, Morocco  
April 2019



## MIAMI (MIA) – AFRICA TRADE PARTNERS - CY 2022

**MIA's TOP 10 AFRICA TRADE PARTNERS**  
**Origin/Destination Freight for 2022**

<b>Top 10 Trade Partners by Weight (in KILOS)</b>		<b>Top 10 Trade Partners by Value (in US Dollars)</b>	
South Africa	1,512,185	South Africa	\$122,467,108
Morocco	985,810	Nigeria	\$93,354,984
Mauritius	431,774	Ethiopia	\$55,038,014
Kenya	284,660	Morocco	\$34,012,414
Egypt	265,817	Egypt	\$19,201,967
Ethiopia	147,570	Tunisia	\$12,580,486
Tunisia	142,744	Kenya	\$12,344,681
Nigeria	130,871	Angola	\$8,048,974
Mozambique	97,434	Ghana	\$7,651,833
Angola	78,807	Uganda	\$6,424,405
Total Trade - Top 10	4,077,672	Total Trade - Top 10	\$371,124,866
<b>Total MIA Africa Trade</b>	<b>4,758,330</b>	<b>Total MIA Africa Trade</b>	<b>\$426,949,509</b>

All weights and values are Origin/Destination only. Does not include in-transit.

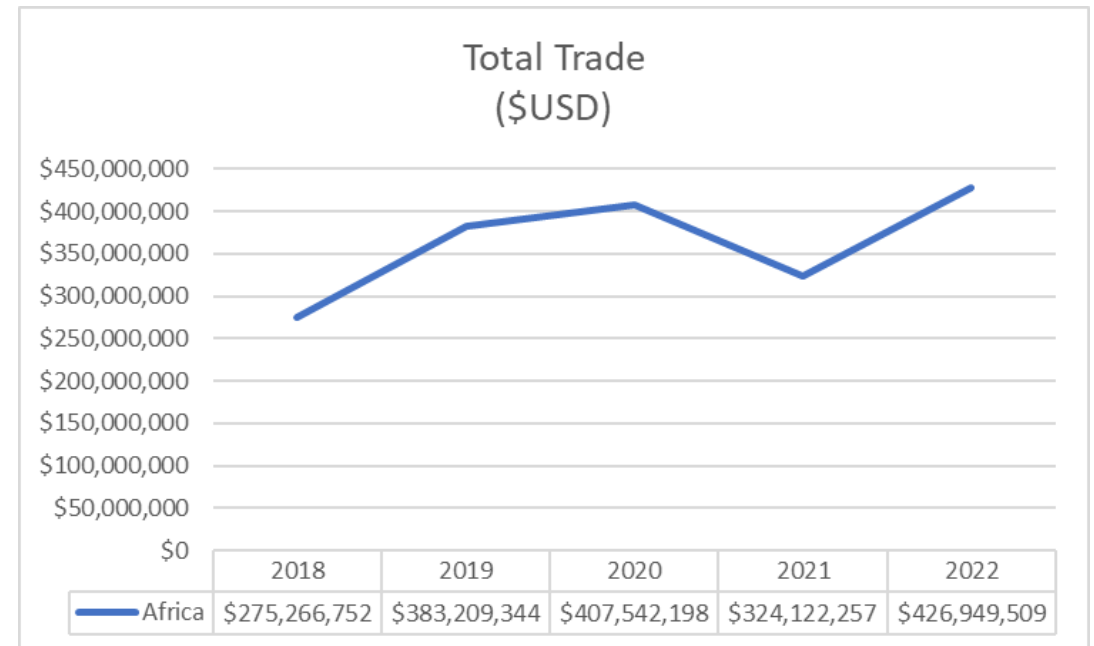
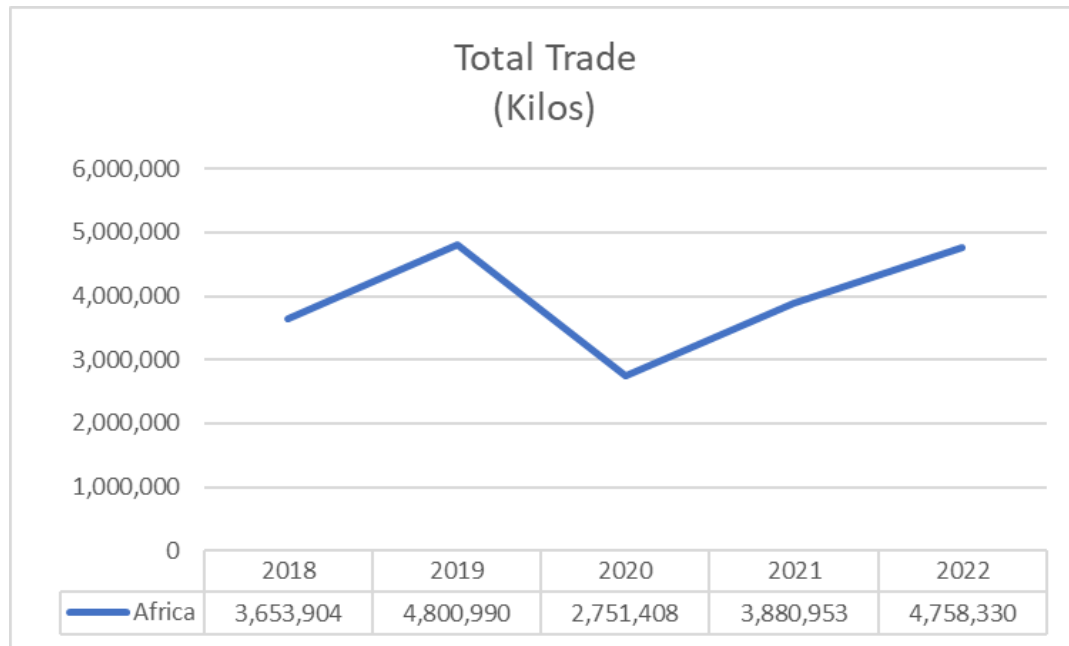
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# MIAMI (MIA) – AFRICA TRADE - CY 2018-2022



Note: All weights and values are Origin/Destination only.  
Does not include in-transit.



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# MIAMI (MIA) – AFRICA TRADE ANALYSIS - CY 2022

## Top Export Commodities by Weight (Kilos):

1. Industrial Machinery Etc.; Parts
2. Miscellaneous Chemical Products
3. Electric Machinery Etc; Sound Equip; Tv Equip; Pts
4. Plastics And Articles Thereof
5. Aircraft, Spacecraft, And Parts Thereof

## Top Import Commodities by Weight (Kilos):

1. Live Trees, Plants, Bulbs Etc.; Cut Flowers Etc.
2. Apparel Articles And Accessories, Not Knit Etc.
3. Fish, Crustaceans & Aquatic Invertebrates
4. Special Classification Provisions, Nesoi
5. Apparel Articles And Accessories, Knit Or Crochet

## Top Export Commodities by Value (\$USD):

1. Aircraft, Spacecraft, And Parts Thereof
2. Industrial Machinery Etc.; Parts
3. Electric Machinery Etc; Sound Equip; Tv Equip; Pts
4. Optic, Photo Etc, Medic Or Surgical Instruments Etc
5. Pharmaceutical Products

## Top Import Commodities by Value (\$USD):

1. Special Classification Provisions, Nesoi
2. Apparel Articles And Accessories, Not Knit Etc.
3. Nat Etc Pearls, Prec Etc Stones, Pr Met Etc; Coin
4. Works Of Art, Collectors' Pieces And Antiques
5. Apparel Articles And Accessories, Knit Or Crochet





THANK YOU!

