



SENEGAL, ON THE WAY TO BECOME THE FIRST AIR HUB IN THE WEST AFRICAN SUB REGION





01 Context and challenges of Senegal's air hub strategy

02

Flagship projects and Investment opportunities

03

Invest in the air hub projects



A favorable economic and social environment

An annual growth rate of 6% on average over the last 5 years with an expected growth rate of 4,7% for 2023 (*World Bank*)

Political stability with a strengthened democratic tradition

A young and dynamic population (*average age 19 years*)

Promising prospects with upcoming oil and gas production



Senegal, a gateway to many markets

Senegal is a member of the West African Economic and Monetary Union (UEMOA) and the Economic Community of West African States (ECOWAS).

Investing in Senegal gives access to a vast and integrated market.



SENEGAL
18 MILLIONS



CEDEAO
400 MILLIONS



UEMOA
123,6 MILLIONS

8 coastal and
sahelian states with a
common currency,
the XOF (F CFA)



THE 2021-2025 AIR HUB STRATEGY IS BACKED BY THE AMBITIONS OF THE EMERGING SENEGAL PLAN



Through the Emerging Senegal Plan (ESP), Senegal intends to radically transform its economic and social system and improve the peoples' well-being.



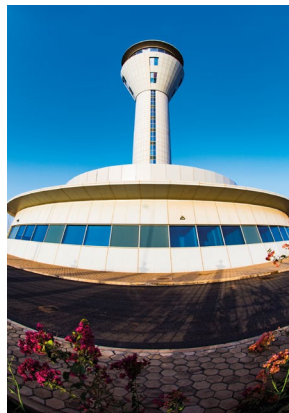
The 2020 – 2025 strategic plan combines tourism and air transport sectors which are based on quality infrastructures and a stable national airline

Missions and Ambitions

Missions : design, planning, construction, operation, maintenance and/or development of commercial airfields and all airport activities in Senegal.

Ambitions : To make the **Blaise Diagne International Airport** a reference airport for passengers and freight transport, and Senegal the first air hub in West Africa by 2035.

A MODERN AIRPORT INFRASTRUCTURE



2022 key figures

- AIBD/DIASS managed under concession by LAS
- Total surface area: 4,500 ha (terminal 1: 42 k m²)
- Gateways: 6
- Capacity: 3 ms PAX/ year, 50 k tonnes of freight / year



2.6 ms Passengers



36k tonnes of freight



40 destinations



30 airplane stations



39 airlines

A DIVERSIFIED, FAST-CHANGING BUSINESS ECOSYSTEM



Upgrading transport infrastructure

- Regional express train (TER) Dakar-Diamniadio-AIBD
- Ila Touba highway



Port environment

Two new ports are being built just a few kilometers away.

The multipurpose port of Ndayane
The mineral and cargo port of Sendou



Latest generation sports infrastructure

Senegal stadium – Dakar Arena



The Diamniadio administrative center

Ministerial and administrative spheres of Diamniadio



Expansion zone for industrial activities

Industrial platform of Diamniadio – Wholesale Trading Center

This implies the challenge of providing services that will meet up with existing and planned activities.

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AIBD and the Air Hub strategy in Senegal

An
air hub strategy
with
4 pillars
and
15 flagship projects



OUR FLAGSHIP PROJECTS

AIMAC

International Civil Aviation Academy



Goals: provide training for pilots, maintenance technicians and commercial cabin crew for Air Senegal and sub saherian airlines.

Two phases of development are planned:

Phase 1: construction and equipment of airport infrastructure (runway, taxiway and parkings) with a social campus in collaboration with the air force **(63% Work in progress)** ;

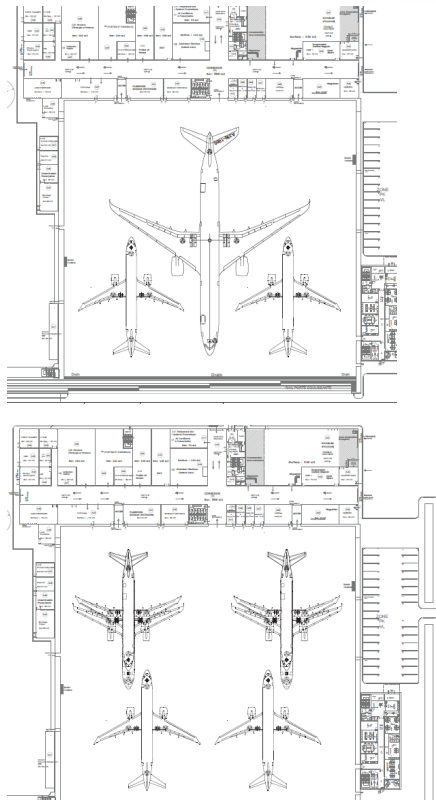
Phase 2: Building a center for commercial cabin crew and other airport jobs in Diass and selection of partners for training.

INFRASTRUCTURE

Campus with a capacity of 600 students in Thiès
 17 aircrafts of type DA40, DA42, Bell 500, SWC300
 Training simulators

OUR FLAGSHIP PROJECTS

Maintenance Repair Overhaul (MRO)



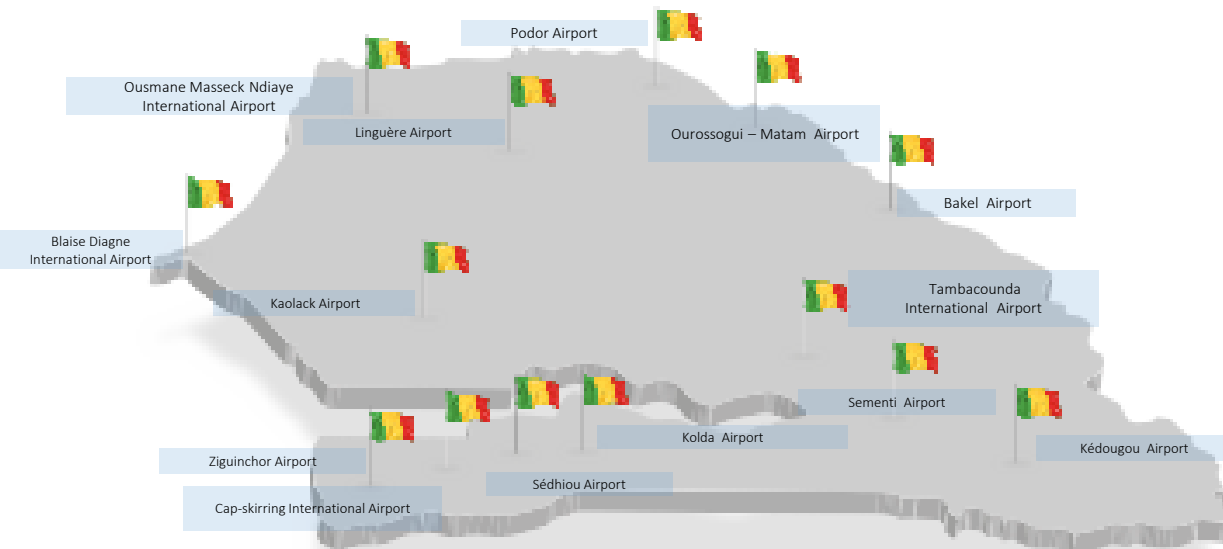
Goals: Provide maintenance services to sub-regional airlines (Check A to Check D).

The MRO will be able to accommodate Code E (type A330 / B777) or Code C (type A320 / B737) aircrafts.

OUR FLAGSHIP PROJECTS

Regional airports rehabilitation program (PRAS)

The establishment of a dynamic and connected network of regional airports for a territorial network in terms of airport infrastructure

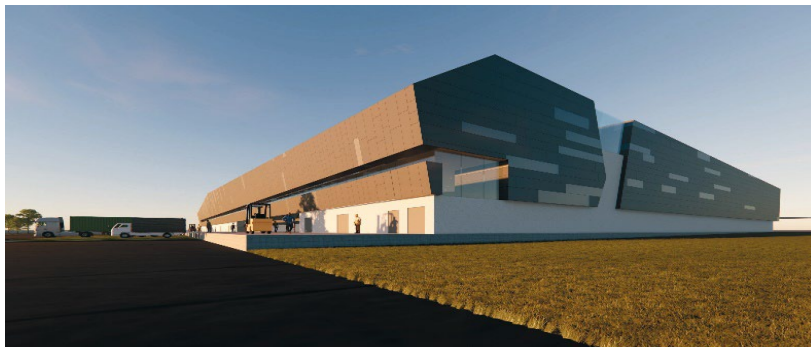


Phase 1 : Saint-Louis, Ourossogui-Matam, Tambacounda, Kédougou et Ziguinchor

Phase 2: Bakel, Kolda, Podor, Sedhiou, Kaolack, Simenti et Cap Skiring

OUR FLAGSHIP PROJECTS

New Cargo Terminal



The project consists of the design and construction of a freight terminal and an administrative building for offices.

The project will be mainly composed of two parts: the Import side and the Export side with a transit zone. It will include other service areas such as:

- loading and unloading docks ;
- import and export storage areas ;
- cold rooms.



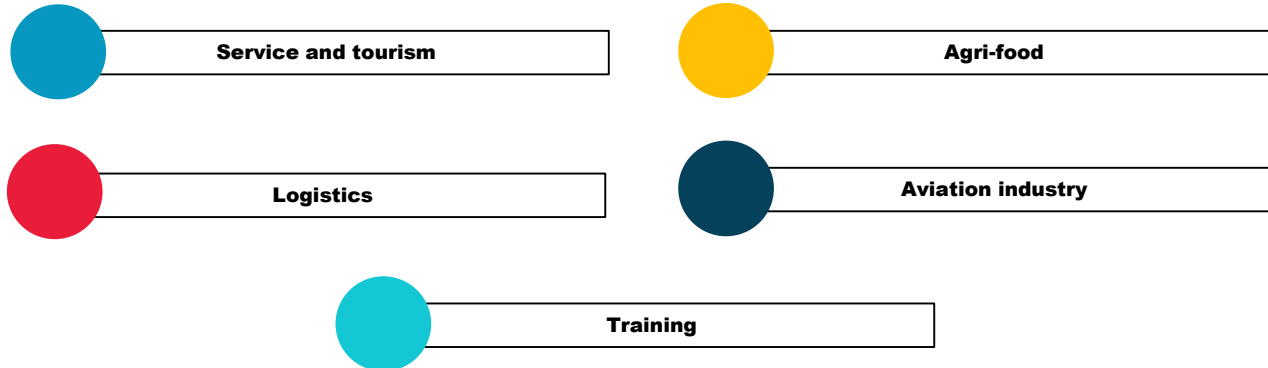
OUR FLAGSHIP PROJECTS



AIBD SA's AIRPORT CITY is meant to be a showcase and a tool for economic and commercial performance, designed to become an open, modern and friendly space that reflects Senegalese culture, with all its heritage and values.

The aim is to strengthen the commercial component of the airport's portfolio of activities through co-development with private investors and promoters from a variety of economic sectors, ranging from hotels and industry to catering, business parks, logistics, leisure, tertiary real estate, etc.

SECTORS



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HOW TO INVEST

- Submission of an expression of interest ;
- Presentation of the project to the AIBD SA commercial steering committee ;
- Endorsement of the project by the AIBD SA board of directors ;
- Signature of a MOU ;
- Signature of a construction lease.

DOWNLOAD THE INVESTOR GUIDE





THANK YOU FOR YOUR
KIND ATTENTION